

TURNING POINT USA LETTER OF INTENT



Since our founding in 2012, Turning Point USA has been the leader in the fight to preserve the principles that make our nation a beacon of hope and prosperity: liberty, limited government, free markets, fiscal responsibility, faith, family, and patriotism.

As an expression of my commitment to Turning Point USA's mission of defending American freedom and raising up the next generations of patriots to defend these same principles, it is my intent to leave a legacy gift via:

☐ **Will or Living Trust**

My Will or Trust was executed in the state of _____ on _____

Attorney's Name: _____ Address: _____

Email: _____ Phone Number: _____

☐ **Retirement Plan or Investment Account Beneficiary Designation**

Is Turning Point USA the primary beneficiary: **Yes** ☐ **No** ☐

Plan Administrator: _____

☐ **Permanent Life Insurance Beneficiary Designation**

Provider: _____

☐ **Charitable Remainder Trust or Charitable Lead Trust**

Duration: _____

Rate: _____

Attorney's Name: _____ Address: _____

Email: _____ Phone Number: _____

☐ **Other:** _____

Approximate current value of commitment \$ _____

I understand that by stating an amount, I am not legally bound by the statement, and I may choose to add, subtract or revoke this gift at any time at my sole discretion. I will do my best to notify Turning Point USA of any significant changes as they occur.

Print Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Point of Contact (Executor or Family Member): _____

Signature(s): _____

_____ Date: _____

Contact Nick Gelso if you have any questions about making Turning Point USA's mission a part of your estate plans.

EMAIL | Legacy@TPUSA.com

PHONE | 480-749-2262

PLEASE RETURN TO:

Nick Gelso | ATTN Legacy Society
Turning Point USA

4940 East Beverly Road, Phoenix, AZ 85044